

James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

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PODCAST ASX

The Ideas Exchange podcast

Geopolitics and the role of US, China and other super-powers

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James Holt
Head Investment Specialist
Perpetual

#ASXIdeasExchange

The graphic features a portrait of James Holt, a man in a dark suit and blue tie, smiling. The portrait is framed by a white speech bubble outline. The background is a solid yellow color. In the top left corner, there is a podcast icon and the word 'PODCAST'. In the top right corner, there is the ASX logo. Below the title, there is a blue button with the text 'LISTEN NOW' and a right-pointing arrow. At the bottom left, there is a small text box containing the name 'James Holt', his title 'Head Investment Specialist', and the company 'Perpetual'. At the bottom center, there is the hashtag '#ASXIdeasExchange'.

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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